



Steven L. Beshear
Governor

Leonard K. Peters
Secretary
Energy and Environment Cabinet

Commonwealth of Kentucky
Public Service Commission
211 Sower Blvd.
P.O. Box 615
Frankfort, Kentucky 40602-0615
Telephone: (502) 564-3940
Fax: (502) 564-3460
psc.ky.gov

David L. Armstrong
Chairman

James W. Gardner
Vice Chairman

Charles R. Borders
Commissioner

November 18, 2011

J. Christopher Hopgood
Dorsey, King, Gray, Norment & Hopgood
318 Second Street
Henderson, KY 42420

RE: Case No. 2011-00447
Kenergy Corp.
(Financing)

The Commission staff has reviewed Kenergy Corp.'s application in the above case and finds that it met the minimum filing requirements upon receipt of the original on November 14, 2011 and has been accepted for filing.

Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

A handwritten signature in cursive script that reads "Linda Faulkner".

Linda Faulkner
Filings Division Director

LF/ke

FILED

NOV 14 2011

COMMONWEALTH OF KENTUCKY

PUBLIC SERVICE
COMMISSION

BEFORE THE PUBLIC SERVICE COMMISSION

RECEIVED

NOV 14 2011

PUBLIC SERVICE
COMMISSION

In the Matter of:

APPLICATION OF KENERGY CORP. FOR)
AUTHORIZATION TO BORROW \$4,394,503)
FROM COBANK AND EXECUTE NECESSARY)
NOTES AND TO PREPAY RURAL UTILITIES)
SERVICE 5% NOTES OF THE SAME AMOUNT)

CASE NO. 2011-00447

APPLICATION

Kenergy Corp. ("Kenergy") respectfully submits this application seeking expedited approval by December 21, 2011 (in order to close by December 30, 2011) of long-term refinancing, pursuant to KRS 278.300. The petition respectfully shows;

1. Kenergy is a nonprofit electric cooperative organized under KRS Chapter 279 and is engaged in the business of distributing retail electric power to member customers in the Kentucky counties of Breckenridge, Caldwell, Crittenden, Daviess, Hancock, Henderson, Hopkins, Livingston, Lyon, McLean, Muhlenberg, Ohio, Union and Webster.

2. Kenergy's post office address is Post Office Box 18, Henderson, Kentucky 42419-0018.

3. The current Articles of Consolidation are filed in Case No. 99-136.

4. As of September 30, 2011, Kenergy serves 55,237 member-customers. It has 7,017 miles of distribution lines in its fourteen county service territory, and owns additional facilities necessary to support this distribution system. The total original cost of these distribution lines and additional facilities as of September 30, 2011 is \$243,371,950.