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December 1, 2011

Jeff Derouen
Executive Director
Public Service Commission
211 Sower Blvd.
Frankfort, KY 40601

RECEIVED

DEC 01 2011

PUBLIC SERVICE
COMMISSION

Re: Case No. 2011-00436

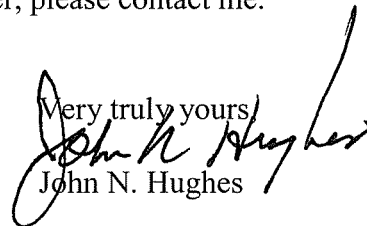
Dear Mr. Derouen:

The following information is provided in response to staff questions at the informal conference this morning. Major Pipeline LLC, which currently has a 34.375 % interest in the Shawnee Pipeline Joint Venture, is acquiring the interests of the other members of the Joint Venture as shown in exhibit 2 of the application. At closing Major Pipeline will acquire and own 100% of the assets of Joint Venture, consisting of the Shawnee pipeline, meter station and all related contracts, easements and certificates. The contract for natural gas transportation service to Carmeuse Lime and Stone is included in the transaction. There is no stock in the Joint Venture. All ownership rights and obligations are contained in the Joint Venture Agreement.

Upon completion of the transfer of these assets, Major Pipeline will own 100% of the legal and contractual rights as well as the pipeline of the Shawnee Pipeline Joint Venture. Major Pipeline will be the surviving entity that will be regulated by the Commission as an intrastate pipeline.

A revised Adoption Notice is attached.

If you have any questions about this matter, please contact me.

Very truly yours,

John N. Hughes

Attorney for Major Pipeline LLC

attachment

ADOPTION NOTICE

The undersigned Major Pipeline LLC
(Name of Utility) System

of Grand rapids MI hereby adopts, ratifies, and makes its own, in every respect as if the same had been originally filed and posted by it, all tariffs and supplements containing rates, rules and regulations for furnishing natural gas service at Pendleton County, KY area
(Nature of Service)

in the Commonwealth of Kentucky, filed with the Public Service Commission of Kentucky by Shawnee Pipeline Joint Venture of Grand Rapids MI
(Name of Predecessor)

and in effect on the 1st day of January, 2012, the date on which the public service business of the said Shawnee Pipeline Joint Venture
(Name of Predecessor)

was taken over by it.

This notice is issued on the 1st day of November, 2011, in conformity with 807 KAR 5:011, Section 11, of the Regulations for the filing of Tariffs of Public Utilities with the Public Service Commission of Kentucky.

By

Jerald Rushmore
