



Steven L. Beshear
Governor

Leonard K. Peters
Secretary
Energy and Environment Cabinet

Commonwealth of Kentucky
Public Service Commission

211 Sower Blvd.
P.O. Box 615
Frankfort, Kentucky 40602-0615
Telephone: (502) 564-3940
Fax: (502) 564-3460
psc.ky.gov

David L. Armstrong
Chairman

James Gardner
Vice Chairman

Charles R. Borders
Commissioner

June 20, 2011

Anthony S. Campbell
President & CEO
East Kentucky Power Cooperative, Inc.
4775 Lexington Road
P. O. Box 707
Winchester, KY 40392-0707

RE: Case No. 2011-00204
East Kentucky Power Cooperative, Inc.

The Commission staff has reviewed your application in the above case and finds that it meets the minimum filing requirements. Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502/564-3940.

Sincerely,

Linda Faulkner
Filings Division Director

LF/tw
Enclosure



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June 20, 2011

Mark D. Goss
Frost Brown Todd LLC
250 W Main Street Suite 2800
Lexington, KY 40507-1749

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If you need further assistance, please contact my staff at 502/564-3940.

Sincerely,

A handwritten signature in cursive script that reads "Linda Faulkner".

Linda Faulkner
Filings Division Director

LF/tw
Enclosure

Mark David Goss

Member

859.244.3232

mgoss@fbtlaw.com

June 13, 2011

RECEIVED

JUN 13 2011

PUBLIC SERVICE
COMMISSION

Mr. Jeff Derouen
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Post Office Box 615
Frankfort, Kentucky 40602

FILED

JUN 13 2011

PUBLIC SERVICE
COMMISSION

RE: East Kentucky Power Cooperative, Inc.
Application for Approval of an Unsecured Revolving Credit Agreement for a
Term Up to Five Years and in an Amount up to \$500,000,000

Dear Mr. Derouen:

2011-00204

Please find enclosed for filing with the Commission East Kentucky Power Cooperative, Inc.'s ("EKPC") Application for Approval of an Unsecured Revolving Credit Agreement for a Term Up to Five Years and in an Amount Up to \$500,000,000 ("Application"), pursuant to KRS 278.300, 807 KAR 5:001, Sections 6, 8 and 11 and other applicable law, as well as EKPC's Petition for Confidential Treatment of Information ("Petition"). Please find an original and ten (10) redacted copies of the completed Application as required by 807 KAR 5:001, Section 8(2), and corresponding Petition. One unredacted copy of the designated confidential portion of the Application, which is the subject of the Petition for Confidential Treatment, is enclosed in a sealed envelope.

As stated in the Informal Conference held Tuesday, June 7, 2011, EKPC would benefit from a July 2011 closing of this Credit Agreement.

Please feel free to call if you have any questions.

Sincerely,



Mark David Goss

CC: Dennis Howard, Office of the Attorney General
Michael Kurtz, Boehm, Kurtz & Lowry