COMMONWEALTH OF KENTUCKY BEFORE THE PUBLIC SERVICE COMMISSION

RECEIVED

JUN 20 2011

In the Matter of:

PUBLIC SERVICE
COMMISSION

AN APPLICATION OF EAST KENTUCKY POWER)
COOPERATIVE, INC. FOR APPROVAL OF AN)
UNSECURED REVOLVING CREDIT AGREEMENT) CASE NO. 2011-00204
FOR A TERM UP TO FIVE YEARS AND IN AN)
AMOUNT OF \$500,000,000)

ATTORNEY GENERAL'S MOTION TO INTERVENE

Comes now the Attorney General of the Commonwealth of Kentucky, by and through his Office of Rate Intervention, and pursuant to KRS 367.150(8), which grants him the right and obligation to appear before regulatory bodies of the Commonwealth of Kentucky to represent consumers' interests, hereby moves the Public Service Commission to allow him to intervene in this action pursuant to 807 KAR 5:001(8).

Respectfully submitted,

JACK CONWAY

ATTORNEY GENERAL

DENNIS G. HOWARD, II

LAWRENCÉ W. COOK

ASSISTANT ATTORNEYS GENERAL 1024 CAPITAL CENTER DRIVE,

SUITE 200

FRANKFORT KY 40601-8204

(502) 696-5453

FAX: (502) 573-8315

Certificate of Service and Filing

Counsel certifies that an original and ten photocopies of this Motion to Intervene were served and filed by hand delivery to Jeff Derouen, Executive Director, Public Service Commission, 211 Sower Boulevard, Frankfort, Kentucky 40601; counsel further states that true and accurate copies of the foregoing were mailed via First Class U.S. Mail, postage pre-paid, to:

Anthony S. Campbell President and CEO East Kentucky Power Cooperative, Inc. 4775 Lexington Road P. O. Box 707 Winchester, KY 40392-0707

Mark David Goss Frost Brown Todd LLC 250 West Main Street Suite 2800 Lexington KY 40507-1749

Michael L. Kurtz Boehm, Kurtz & Lowery 36 East Seventh Street, Suite 1510 Cincinnati, OH 45202

this day of ____

Assistant Attorney General